

GRAHAM & DODD FARMLAND FUNDSM LLC

INVESTMENT STRATEGY

IMPROVING THE CROP YIELDS AND SUSTAINABILITY
OF LAND, WATER AND FARMING

COMMERCIAL FARM & FINANCIAL MANAGEMENT

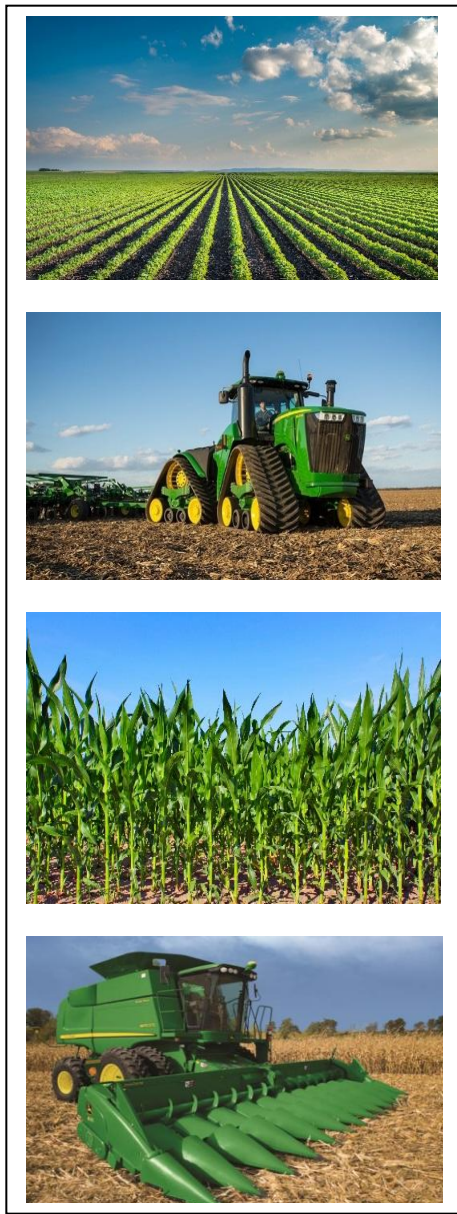
Acquire Grade-A Row Crop (Corn and Soy) Farmland in the Midwestern U.S. in need of capital improvement and better land and water management.

Create and Improve Sustainable Row Crop Farming on Grade A Soils.

Make Capital Expenditure Improvements to optimize land sustainability and crop yields¹. Cash Lease the improved farms to Family Commercial Farmers who use modern equipment and technology to optimize yields.

Sell the fully producing farms in 3 to 4 years to known buyers (Commercial Family Farmers, Insurance Companies, Institutional Pension Funds, Religious Institutions that are looking exclusively for fully producing Grade-A Farms).

A Non-Correlated Asset Class for investment portfolios.



David Montero-Rosen G.P., CEO & Co-CIO

- 34 years in Finance Industry
- M.D. Head of E.M. Research Bear Stearns
- London School of Economics BSc Econ.;
- Stern School NYU, MBA Finance

Peter Pistorius, Commercial Family Farmer, G.P. & Co-CIO

- 20 years in Corn & Soybean Farming
- 12,000 Acres of Corn and Soy Farms
- Family Farming Business Since 1884
- Illinois State Univ. BS Agribusiness

Steve Myers, Busey Ag Services SVP Director & Family Farmer

- Accredited Farm Manager, Certified Crop Advisor, Licensed Farm Broker, Auctioneer & Commercial Farmer
- 25 years, Busey Ag Services
- Illinois State University, BS Ag Ed

Ronald Grobeck, CFA, G.P., PM

- 35 years in Finance Industry
- PM, Head of \$5 Billion Port., BNY Mellon
- Columbia Univ. MBA; Univ. Calif. BA Econ.

TARGETED RETURNS

14%-17% Avg. Ann. IRR (no leverage)

20%-28% Avg. Ann. IRR (max. 1 x Leverage)

**4%-5% Ann. Cash Lease Returns
Paid Semi-Annually to Investors²**

**Investment Time Frame 3 to 4 years
Available to U.S. and International Investors**

Busey Ag Services³: A recognized industry leader in farm management, founded in 1926, manages the Fund's Farms.

- **One of the largest and best farm managers in Midwestern US. Managing about \$1 billion of Corn & Soybean Farms.**
- **Manages farmland for over 500 Domestic and International Endowments, Family Trusts and Institutions.**
- **Busey Ag Senior Team has an average of 33 years of professional experience managing farms in the Midwest.**
- **Subsidiary of a Multi-Billion Dollar Publicly Traded Bank Holding Company Listed on the NASDAQ Symbol: (BUSE).**



INVESTMENT VEHICLE

The Graham & Dodd Farmland Fund LLC. announces the launching of a private real estate partnership to invest in and improve Grade A Midwestern U.S. row crop Farmland. The Fund's investment philosophy remains true to our Graham & Dodd Fund® LLC. value investment strategy. We acquire Grade A (soils) with Corn and Soybean Farms that need capital improvement and better farmland and water management to optimize crop yields, sustainability and thus values.

The Fund makes the necessary Capital Expenditure Improvements to bring the farms up to modern farming standards and yields. Often owners are trusts and smaller entities that do not have the knowledge or cannot commit the capital to make necessary improvements.

Farming has become a capital intensive and scientific business in the past decades.

The Fund Cash Leases the improved Farms to commercial family farmers who have the modern farming equipment and technology to optimize crop yields and thus returns.

Busey Bank Ag manages the Fund's Farms and creates the capital expenditure plans and the annual farm management plans to optimize yields for the farmers who lease. Once yields are optimized, the fund sells the fully producing Grade A farms to known buyers, that only buy fully producing Grade A farms.

Buyers include Family Commercial Farmers, Insurance Companies, Institutional Pension Plan Sponsors and Religious Institutions who are looking for fully producing Grade A farms to improve their returns in a non-correlated, low risk asset.

The Fund does not take farming risk or crop risk, leaving that to Farmers that lease the farms and who's business it is to assume those risks.

The fund targets an Ann. Avg. IRR of 14% to 17% before leverage. With Moderate Leverage (1x or less) the Fund targets 20% to 28% plus, with annual cash component from Cash Leases¹ of 4% to 5%. The Cash Lease returns will be paid out to investors on a semi-annual basis.

The offering is a 3(C)5 real estate offering to International and Domestic U.S. Reg. D Qualified Investors in \$100,000 units and will be offered on Pershing's Alternative Investment Network platform (DTCC AIP service).

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Disclosures:

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The NCREIF Farmland Index is a quarterly time series composite return measure of investment performance of a large pool of individual agricultural properties acquired in the private market for investment purposes only.

Comparisons to indexes have limitations because indexes have volatility and other material characteristics that may differ from the portfolio of the Fund. The Fund's performance may differ substantially from the performance of a farm index, as the indexes are not truly comparable being both a mix of farming crops (including trees/permanent crop) and most do not account for time needed to mature a tree to bear saleable crop.

Therefore, indices should not be relied upon as an accurate measurement for comparison.

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¹ **Grade A Farmland that is not properly drained, with the wrong pH, without the proper fertility or land/water management technology and lacking proper modern equipment may only produce 165 to 180 bushels of corn per acre annually. With the proper farming technology, land/water management, drainage and equipment, that same farm can produce 220 to 240 bushels of corn per acre. Corn and Soybean Farming in the Midwest has become a capital intensive and an advanced technology business.**

² **Cash Rents are renewable annually by the farm owner. Most are paid up front in the first quarter of the year before planting.** The fund is the beneficiary of government crop insurance taken out by the farmer which insures his payment of the lease if it is split between first quarter cash payment and residual payment at harvest.

³ **Busey Ag, Services**, a division of Busey Bank (parent company is First Busey Corporation) the provider of farm management services to agricultural properties invested in by the Fund. Busey Ag Services is not affiliated with the Fund, Graham & Dodd Farmland FundSM LLC or Graham & Dodd Fund[®] LLC and is not offering interests in the Fund. Pursuant to a long term agreement between Busey Ag Services and Graham & Dodd Farmland FundSM LLC, Busey Ag Services will provide farm management services to the Fund and assist the Fund in locating and developing the farm properties. Busey Ag Services has not contributed to or participated in the organization, development or description of the Fund or its terms, other than its description of the farm management services it provides to the Fund. Busey Ag Services and its affiliates are not responsible for any investment decisions made by the Fund. Those final farm investment decisions are the sole responsibility of the Fund's GPs and the Fund's Board.